

Grand Isle Supervisory Union
South Hero School District
School Board Regular Meeting
Thursday, January 2, 2020 at 6 p.m.
Location: Folsom Education & Community Center

Agenda

Call to Order

- | | |
|--|-----------|
| 1. Call to Order (M. Henderson) | 6:00 p.m. |
| 2. Adjust the agenda | 6:01 p.m. |
| 3. Citizens and/or Staff to be Heard | 6:05 p.m. |
| 4. Consent Agenda (Action) | 6:15 p.m. |
| a. Approve the minutes from 12/19/2019 | |
| 5. Reports (<i>Discussion</i>) | 6:20 p.m. |
| a. Financial (R. Gess) (Action) | |
| b. Superintendent's (M. Clark) | |

Board Business.

- | | |
|--|-----------|
| 6. Approve bills for payment (M. Henderson)(Action) | 6:40 p.m. |
| 7. FY21 Budget (M. Clark)(Discussion, possible Action) | 6:45 p.m. |
| 8. Draft letter for report (M. Clark)(Discussion, possible Action) | 7:00 p.m. |
| 9. E-911 update (M. Clark)(Action) | 7:10 p.m. |
| 10. Other | |

Closure

- | | |
|---|-----------|
| 11. Setting the next agenda (M. Henderson) (Discussion) | 7:15 p.m. |
| 12. Adjourn | 7:20 p.m. |

Note: Executive Session: If discussion warrants and the Board so votes, some items may be discussed in Executive Session pursuant to VSA 1 §313(a)

Discussion Items - Issues the Board needs to discuss and deliberate, but upon which no action is taken at this meeting.

Action Items - Issues that require the Board to make a decision by vote, may have been discussed over several meetings prior to this point.

Consent Items - Routine matters that need no discussion by the Board, but require Board approval. They are grouped together as a single agenda item. Background materials are provided in the Board packet to be reviewed ahead of the meeting. If there are no concerns, they are approved with a single vote. Any member can request the Board remove an item to be discussed and voted on separately. This frees up time at meetings.

Information Items [Incidental Information] - Matters the Board needs to know about, but for which no Board action is needed. The information flow is one way, from presenter to the Board. Questions for clarification are entertained as time allows.

Grand Isle Supervisory Union
South Hero School District
School Board Regular Meeting
Thursday, Dec. 19, 2019, at 6 p.m.
Location: Folsom Education & Community Center

DRAFT MINUTES

Call to Order

1. Call to order at 6:02 p.m.

Introductions. In attendance:

-Board members: Melanie Henderson, Tim Maxham, Bentley Vaughan, Bob Chutter, Erin Morse

-Staff: Susan McKelvie, Michael Clark, Rob Gess, Megan Grube, Julie Pidgeon

-Audience: Jim Jones (LCATV), Tom Nolan, Alison Perry, Samantha Cantell, Jenny Degree, Guy Maguire

2. Adjustment of Agenda

-Added conversation about board recruitment

3. Public Comments

T. Nolan read a statement that said morale among faculty is strong at Folsom. He expressed appreciation for the job Principal McKelvie and the board are doing. Superintendent Clark and M. Henderson both thanked T. Nolan and faculty attending the meeting for taking time to share a positive perspective.

T. Maxham expressed appreciation for the middle school concert he attended and the support of the faculty in performing with students.

4. Consent Agenda (Action)

A. Approve minutes from Dec. 5, 2019. B. Chutter made a motion to approve the minutes of the Dec. 5, 2019, meeting as presented. T. Maxham seconded the motion. Approved on a voice vote.

5. Reports

A. Principal's (S. McKelvie): S. McKelvie referred the board to her report. She noted that Steve Berard completed water testing, and the school did not expect results until next year.

E. Morse asked about the elementary musical. S. McKelvie said it would be happening, but it was evolving as it had in the past. She said a letter would be going home to families from music teacher Karlie Kauffeld outlining the plan.

Data Update: S. McKelvie shared data on the lunch program. She said Folsom has 40, or about one-fourth, of students who qualify for free and reduced lunch. She shared data from food services manager

Ariana Middlemiss regarding the number of lunches sold and told board members that Middlemiss can provide other data if requested.

S. McKelvie also shared data from the Trimester 1 report cards. She posed some guiding questions for the board members to think about: 1) What is the purpose of the report card? 2) What does it mean to students and families? She noted at Folsom there is a difference in numeric v. letter grades between elementary and middle school. She said teachers set their own criteria for their classes, and the score on the report reflects a cumulative calculation. She said the report card data cannot be compared to Smarter Balanced standardized assessments or other assessment tools because they don't align. She said the report cards are not helpful to evaluating the effectiveness of the school's programs, but they can be helpful when looking at individual children.

She shared that conversations are taking place in the district about revamping the reporting system. This move toward a more effective reporting system will put the school more in alignment with proficiency-based assessment.

M. Henderson asked a clarifying question about the Common Core and whether it provides guidance about proficiency. M. Grube said the Common Core gives the standard of knowledge or skill expected by grade level but does not provide measurement scales. The district is working on developing those scales. The board and principal discussed conference attendance. J. Pidgeon shared that middle school parents have access to student progress online, and report card information is available online. B. Chutter supported the movement to have a standard reporting format.

Comprehensive Needs Assessment: Folsom will soon start its Comprehensive Needs Assessment to set its goals for the next school year. The Comprehensive Needs Assessment has the school take stock of where it stands in relation to the Education Quality Standards (Academic Proficiency, High Quality Staffing, Personalization, Investment Priorities and Safe, Healthy Schools). M. Grube reviewed the process. She noted that the GISU has been talking about how to move the planning process so that it better matches the budgeting cycle.

M. Henderson clarified that during this six-month planning process, the board will review data and be asked to approve the plan.

B. Chutter asked M. Clark how the district can systemically ensure this process continues even when staff and board members change. M. Clark shared that data reporting will be a regular agenda item to help board members engage in the continuous evaluation and goal-setting process. M. Henderson said she would like to hear examples that show outcomes from the goals. S. McKelvie said she will continue to periodically report to the board on progress toward the school's goals.

Board Business

6. FY21 Budget (M. Clark/discussion/possible action): M. Clark reported issues with equalized pupil data from the state that informs budgeting. The state's numbers did not include 40 high school students that the district had confirmed. The error had to do with another district decertifying its data because of errors. M. Clark noted he is working on correcting the number. M. Clark said the board has a level expenditure budget. He said that was notable since the state is predicting budgets are going up 5% statewide. He said the board will not know the tax implications of that budget until it gets accurate data from the state. The superintendent noted the effort his office is making to scrutinize tuition bills and

confirm that the town is receiving an accurate count for its high school students. M. Henderson said last year the board had to warn a budget that was based on an estimated number, and it would be great if the state's number for equalized pupils was final before the budget warning.

S. McKelvie answered board questions from the last meeting

-Field Trip spending: The amount was raised last year. It was less than \$2,000 in the past. She advocated raising the amount then, and she said the line item would be spent down by the end of the year.

-Library renovation: She said last year Conny Thoma presented a plan to transform the school library into a learning center, and the board supported the plan and decided to spread that cost over three years. She said the school will spend all the money budgeted for this year. Dan Fouts, library media specialist, just finished auditing the book collection and will be working on updating the book inventory. She advocated the board continue the three-year plan and keep the budgeted amount at \$17,000 for year 2 of the plan. T. Maxham asked if the amount for book purchases should be moved to a different line item. S. McKelvie said she is fine with how the library renovation is budgeted currently. She noted that the school plans to hold a Scholastic Book Fair to raise money for books. B. Chutter asked if based on the audit the board should consider spending more than budgeted on books. S. McKelvie said she will gather data from D. Fouts and investigate. The board increased the spending for library renovation to \$17,000.

-Addition of 2 paraprofessional special educators. S. McKelvie confirmed that the school had added 2 paraprofessionals to meet the needs of students' special education plans. She acknowledged the difficulty in budgeting in that area without necessarily knowing the future needs of the student population.

-Coaching Stipend: S. McKelvie said the stipend for coaches and the athletic director was increased last year. She said the board could choose to increase it again. E. Morse asked how Folsom compared to other schools. S. McKelvie said Folsom is competitive with other island schools, but Chittenden County schools pay more (up to \$2,000). S. McKelvie said many staff had stepped up this year to ensure the sports programs could continue. She noted the need for coaches also fluctuates based on the number of students.

The board discussed budgeting for improvements to the facility given the flat budget for the second year in a row. B. Vaughan said the facility recommendations he and Steve Berard came up with were a replacement burner for the boiler, paving, and attic insulation. S. McKelvie said there are also smaller purchases such as energy efficient lightbulbs and shades. B. Chutter noted the board could take advantage of the financial situation to fund building improvements. E. Morse asked about the energy audit. B. Vaughan said he participated in the audit and the recommendations were smaller items. S. McKelvie asked if the board would like a proposal for spending on the building. M. Clark said he learned of an organization that helps create building maintenance plans. He will share the contact information with S. McKelvie.

T. Maxham shared that at a recent meeting, the South Street parking spots were discussed and the question was raised whether the school should change the angled parking to parallel parking for safety. There was some discussion of parking.

M. Henderson asked where Folsom's budget stands in comparison to the other island communities. R. Gess said CIUUSD's budget and Alburgh's budget are higher than Folsom's. M. Henderson said she does not want to go overboard with spending due to the unexpected increase in taxes last year. B. Vaughan said Steve Berard has recommended the replacement burner, and it could be extremely expensive if the part failed without a replacement. S. McKelvie said the quote a year ago was approximately \$18,000. The board decided to add that to the budget. R. Gess added \$20,000 to plant improvements with a note that it was for a backup burner.

With the changes, the budget increase was 1.23%.

7. January meeting schedule (M. Henderson)(Discussion/possible Action): Thursday, Jan. 23, is the deadline for information to the town report, and a budget warning is due prior to that. The board will meet Jan. 2 and Jan. 16; its regular meetings.

8. Town Meeting Preparation (M. Henderson)(Discussion): M. Henderson said she has a template for the presentation. She also said she reread David Cain's town report from last year that explained budget changes by line item. The board will follow the same format, and R. Gess said he would help provide details. M. Henderson recommended the board review a draft of the letter for the town report at its Jan. 2 meeting. T. Maxham confirmed Town Meeting will be Feb. 29. Board members were encouraged to submit petitions by the January deadline should they wish to run for re-election.

9. Board Recruitment: M. Henderson said she plans to post a notice to Front Porch Forum encouraging South Hero residents to join the board. She also suggested posting information in the Patriot Press and the Islander. Petitions are due Jan. 27, 2020. B. Chutter said he was interested in completing a petition for one more year to allow recruitment of other citizens. There are 2 two-year seats and 3 three-year seats. E. Morse said she was willing to do a longer term.

8. Mission Statement Update (M. Henderson) (Discussion): M. Henderson said 9 people provided feedback on the mission statement. She shared the comments. M. Henderson clarified that the job of the school board and the job of the school are different. M. Clark said the job of the school board is to make sure the school is well run, not to run the school. The board decided to reflect on the feedback and reconsider the mission statement language in February.

10. Other

Executive Session (if needed pursuant to 1 V.S.A. sec. 313)

Closure

11. Setting the next agenda

Jan. 2: Review draft letter for the Town Report, FY21 budget discussion

12. Adjourn

The board adjourned at 8:05 PM on a voice vote. B. Vaughan made a motion to adjourn. B. Chutter seconded the motion

South Hero Town School District

Expenses All Funds Function and Object Codes

Account Number / Description	Adopted Budget	Reported Period	Encumbrances	Spent & Encumbered	Amount Remaining	Last Year Period
	7/1/2019 - 6/30/2020	7/1/2019 - 6/30/2020	7/1/2019 - 6/30/2020			7/1/2018 - 6/30/2019
001 General Fund						
1100 Instructional						
1. 001-1100-5110-000-00 Instructional-salaries	657,864.09	273,581.16	428,014.76	701,595.92	(43,731.83)	654,254.84
2. 001-1100-5112-000-00 Instructional-substitutes	35,000.00	8,444.92	0.00	8,444.92	26,555.08	50,718.57
3. 001-1100-5113-000-00 Mentoring Stipends	2,000.00	0.00	0.00	0.00	2,000.00	0.00
4. 001-1100-5115-000-00 Instructional-aides Salaries	19,297.76	24,270.55	38,016.36	62,286.91	(42,989.15)	19,931.02
5. 001-1100-5210-000-00 Instructional-group Health	142,026.69	62,604.81	93,698.50	156,303.31	(14,276.62)	130,028.89
6. 001-1100-5210-100-00 Instructional - HRA	46,475.00	24,722.78	0.00	24,722.78	21,752.22	34,143.83
7. 001-1100-5220-000-00 Instructional-fica	54,633.38	22,135.53	36,823.26	58,958.79	(4,325.41)	53,066.91
8. 001-1100-5230-000-00 Instructional - Group Life	1,466.62	564.48	0.00	564.48	902.14	1,217.16
9. 001-1100-5240-000-00 Employee Retirement	0.00	3,924.00	0.00	3,924.00	(3,924.00)	2,550.00
10. 001-1100-5250-000-00 Instructional-Workers Comp.	6,341.90	0.00	0.00	0.00	6,341.90	5,683.96
11. 001-1100-5260-000-00 Instructional-lunemployment Comp.	875.52	161.28	0.00	161.28	714.24	591.00
12. 001-1100-5270-000-00 Instructional-course Reimbursement	7,500.00	0.00	1,600.00	1,600.00	5,900.00	2,680.00
13. 001-1100-5280-000-00 Instructional-group Dental Insurance	11,488.92	4,717.16	7,321.34	12,038.50	(549.58)	11,701.77
14. 001-1100-5281-000-00 Instructional-group Vision Insurance	3,867.00	1,344.28	2,011.58	3,355.86	511.14	3,238.55
15. 001-1100-5290-000-00 Instructional-professional Development	7,500.00	842.81	175.00	1,017.81	6,482.19	951.20
16. 001-1100-5334-000-00 Act 504 Accomodations/Services	2,500.00	2,900.00	0.00	2,900.00	(400.00)	0.00
17. 001-1100-5433-000-00 Instructional-repairs To Equipment	300.00	0.00	0.00	0.00	300.00	0.00
18. 001-1100-5515-000-00 Field Trips (Educational)	4,000.00	239.62	0.00	239.62	3,760.38	2,148.96
19. 001-1100-5561-000-00 Tuition HS - In State	916,036.68	0.00	0.00	0.00	916,036.68	804,368.18
20. 001-1100-5562-000-00 Tuition Elementary/Middle School	25,647.00	27,390.00	0.00	27,390.00	(1,743.00)	1,000.00
21. 001-1100-5564-000-00 Tuition HS-Out of State Public/Private	0.00	15,618.00	0.00	15,618.00	(15,618.00)	0.00
22. 001-1100-5566-000-00 Tuition HS - In State Private	69,969.10	15,933.00	0.00	15,933.00	54,036.10	31,236.00
23. 001-1100-5568-000-00 Tech Center w/Offsetting Revenues	42,500.00	0.00	0.00	0.00	42,500.00	39,922.00
24. 001-1100-5569-000-00 Tuition - Tech Ctr/Vocational	34,814.00	0.00	0.00	0.00	34,814.00	39,524.28
25. 001-1100-5580-000-00 Instructional-travel	200.00	0.00	0.00	0.00	200.00	1,104.20
26. 001-1100-5610-000-00 Instructional-general Supplies	13,750.00	6,097.17	2,489.03	8,586.20	5,163.80	11,476.15
27. 001-1100-5610-105-00 Literacy Supplies	500.00	100.00	0.00	100.00	400.00	206.28
28. 001-1100-5610-107-00 Art Supplies	1,000.00	765.44	0.00	765.44	234.56	833.96

South Hero Town School District Expenses All Funds Function and Object Codes

Account Number / Description	Adopted Budget	Reported Period	Encumbrances	Spent & Encumbered	Amount Remaining	Last Year Period
	7/1/2019 - 6/30/2020	7/1/2019 - 6/30/2020	7/1/2019 - 6/30/2020			7/1/2018 - 6/30/2019
29. 001-1100-5610-109-00 Music Supplies	95.00	0.00	0.00	0.00	95.00	94.98
30. 001-1100-5610-111-00 Math Supplies	750.00	347.80	0.00	347.80	402.20	377.49
31. 001-1100-5610-113-00 Science Supplies	1,500.00	1,434.24	1.00	1,435.24	64.76	1,556.06
32. 001-1100-5640-000-00 Instructional-Books	1,000.00	297.19	0.00	297.19	702.81	1,021.25
33. 001-1100-5640-105-00 Literacy Books	2,000.00	438.44	0.00	438.44	1,561.56	946.46
34. 001-1100-5640-107-00 Art Books	100.00	57.59	0.00	57.59	42.41	0.00
35. 001-1100-5640-109-00 Music Books	250.00	85.19	0.00	85.19	164.81	266.52
36. 001-1100-5640-111-00 Math Books	250.00	4,614.64	0.00	4,614.64	(4,364.64)	3,720.84
37. 001-1100-5640-113-00 Science Books	500.00	355.38	0.00	355.38	144.62	0.00
38. 001-1100-5640-115-00 Social Studies Books	1,000.00	470.72	0.00	470.72	529.28	446.26
39. 001-1100-5641-000-00 Magazines/Periodicals	100.00	0.00	0.00	0.00	100.00	0.00
40. 001-1100-5641-113-00 Science - Magazines/Periodicals	200.00	191.00	0.00	191.00	9.00	194.26
41. 001-1100-5641-115-00 Social Studies - Magazines/Periodicals	250.00	110.40	0.00	110.40	139.60	162.15
42. 001-1100-5650-000-00 Instructional-audio-visual Materials	100.00	0.00	0.00	0.00	100.00	0.00
43. 001-1100-5650-105-00 Literacy - Multi-Media	140.00	0.00	0.00	0.00	140.00	0.00
44. 001-1100-5650-109-00 Music - Multi-Media	150.00	0.00	0.00	0.00	150.00	70.95
45. 001-1100-5660-000-00 Instructional-manipulative Devices	120.00	0.00	0.00	0.00	120.00	0.00
46. 001-1100-5660-105-00 Literacy - Manipulatives	215.00	0.00	0.00	0.00	215.00	0.00
47. 001-1100-5670-000-00 Instructional-Software Sunscript/License	2,200.00	1,647.00	0.00	1,647.00	553.00	2,269.75
48. 001-1100-5681-000-00 Instructional-Technology	2,000.00	0.00	0.00	0.00	2,000.00	294.88
49. 001-1100-5730-000-00 Instructional-instructional Equipment	0.00	321.74	0.00	321.74	(321.74)	0.00
50. 001-1100-5730-109-00 Music Equipment	500.00	223.74	0.00	223.74	276.26	381.51
51. 001-1100-5730-117-00 Phys Ed Equipment	500.00	162.76	0.00	162.76	337.24	(99.00)
52. 001-1100-5733-000-00 Instructional-furniture & Fixtures	2,000.00	2,342.92	0.00	2,342.92	(342.92)	1,791.14
53. 001-1100-5734-000-00 Instructional-computer Equipment	16,000.00	0.00	9,550.41	9,550.41	6,449.59	9,212.45
TOTAL 1100 Instructional	\$2,139,473.66	\$509,457.74	\$619,701.24	\$1,129,158.98	\$1,010,314.68	\$1,925,285.66
1123 Universal Access Pre-K						
54. 001-1123-5563-000-00 Tuition - UAPK	45,000.00	4,736.95	35,535.07	40,272.02	4,727.98	45,185.76

South Hero Town School District Expenses All Funds Function and Object Codes

Account Number / Description	Adopted Budget 7/1/2019 - 6/30/2020	Reported Period 7/1/2019 - 6/30/2020	Encumbrances 7/1/2019 - 6/30/2020	Spent & Encumbered	Amount Remaining	Last Year Period 7/1/2018 - 6/30/2019
TOTAL 1123 Universal Access Pre-K	\$45,000.00	\$4,736.95	\$35,535.07	\$40,272.02	\$4,727.98	\$45,185.76
1200 Special Education						
55. 001-1200-5115-000-00 Special Ed-aides Salaries	124,246.46	68,959.88	118,373.62	187,333.50	(63,087.04)	125,335.20
56. 001-1200-5210-000-00 Special Ed-group Health Insurance	25,392.15	7,672.33	9,630.90	17,303.23	8,088.92	16,410.80
57. 001-1200-5210-100-00 SpEd - HRA	6,775.00	4,259.46	0.00	4,259.46	2,515.54	4,874.32
58. 001-1200-5220-000-00 Special Ed-fica	9,504.85	5,132.92	9,187.10	14,320.02	(4,815.17)	9,424.31
59. 001-1200-5250-000-00 Special Ed - Workers Comp.	891.00	0.00	0.00	0.00	891.00	1,513.02
60. 001-1200-5260-000-00 Special Ed-employment Comp.	270.72	63.84	0.00	63.84	206.88	200.00
61. 001-1200-5270-000-00 Special Ed-course Reimbursement	265.00	0.00	0.00	0.00	265.00	0.00
62. 001-1200-5280-000-00 Special Ed-group Dental Insurance	2,993.77	1,223.82	1,702.39	2,926.21	67.56	2,743.16
63. 001-1200-5281-000-00 Special Ed-group Vision Insurance	748.13	248.24	305.60	553.84	194.29	585.89
64. 001-1200-5561-000-00 Special Ed-Excess Costs/Tuition	0.00	0.00	0.00	0.00	0.00	476.33
65. 001-1200-5580-000-00 Special Ed-travel	0.00	1,120.56	0.00	1,120.56	(1,120.56)	4,153.57
TOTAL 1200 Special Education	\$171,087.08	\$88,681.05	\$139,199.61	\$227,880.66	\$(56,793.58)	\$165,716.60
1410 Student Body Activities						
66. 001-1410-5110-000-00 Student Body Activities-Club Stipends	4,300.00	2,500.00	0.00	2,500.00	1,800.00	3,900.00
67. 001-1410-5120-000-00 Coaches/Refs/AD Stipends/Salaries	11,000.00	1,660.00	0.00	1,660.00	9,340.00	14,000.00
68. 001-1410-5220-000-00 Coaches & Refs FICA	1,170.45	318.24	0.00	318.24	852.21	1,331.10
69. 001-1410-5250-000-00 Coaches & Refs Workers Comp	66.00	0.00	0.00	0.00	66.00	109.77
70. 001-1410-5337-000-00 Student activities - Programs	4,500.00	785.00	0.00	785.00	3,715.00	5,811.51
71. 001-1410-5500-000-00 Student Activities- Late Bus	10,000.00	0.00	0.00	0.00	10,000.00	5,269.84
72. 001-1410-5610-000-00 Student Body Activities-general Supplies	500.00	0.00	0.00	0.00	500.00	168.20
73. 001-1410-5683-000-00 Instructional- Athletic Transportation	3,500.00	99.00	0.00	99.00	3,401.00	2,753.27
TOTAL 1410 Student Body Activities	\$35,036.45	\$5,362.24	\$0.00	\$5,362.24	\$29,674.21	\$33,343.69
1422 Summer School Program						
74. 001-1422-5110-000-00 Summer School Program- Salary	1,201.00	0.00	0.00	0.00	1,201.00	0.00
75. 001-1422-5220-000-00 Summer School - FICA	91.88	0.00	0.00	0.00	91.88	0.00

South Hero Town School District Expenses All Funds Function and Object Codes

Account Number / Description	Adopted Budget 7/1/2019 - 6/30/2020	Reported Period 7/1/2019 - 6/30/2020	Encumbrances 7/1/2019 - 6/30/2020	Spent & Encumbered	Amount Remaining	Last Year Period 7/1/2018 - 6/30/2019
76.001-1422-5610-000-00 Summer School- Supplies	100.00	0.00	0.00	0.00	100.00	0.00
TOTAL 1422 Summer School Program	\$1,392.88	\$0.00	\$0.00	\$0.00	\$1,392.88	\$0.00
2120 Guidance Services						
77.001-2120-5110-000-00 Guidance & SAP-salary	69,656.84	32,618.43	27,415.40	60,033.83	9,623.01	67,628.00
78.001-2120-5210-000-00 Guidance - Health Ins.	3,000.00	0.00	0.00	0.00	3,000.00	0.00
79.001-2120-5210-100-00 HRA	0.00	0.00	0.00	0.00	0.00	23.26
80.001-2120-5220-000-00 Guidance -FICA	5,328.75	2,494.74	2,097.28	4,592.02	736.73	5,135.58
81.001-2120-5230-000-00 Guidance - Life Insurance	88.20	22.05	0.00	22.05	66.15	0.00
82.001-2120-5240-000-00 Employee Retirement	0.00	1,308.00	0.00	1,308.00	(1,308.00)	0.00
83.001-2120-5250-000-00 Guidance- Workers Comp	48.49	0.00	0.00	0.00	48.49	0.00
84.001-2120-5260-000-00 Guidance-unemployment	65.00	10.08	0.00	10.08	54.92	40.00
85.001-2120-5270-000-00 Guidance-Prof.Development/Course Reimb.	800.00	50.00	0.00	50.00	750.00	0.00
86.001-2120-5280-000-00 Guidance - Dental	1,262.63	0.00	0.00	0.00	1,262.63	1,250.10
87.001-2120-5580-000-00 Guidance-travel	0.00	113.68	0.00	113.68	(113.68)	0.00
88.001-2120-5610-000-00 Guidance-general Supplies	1,500.00	315.00	0.00	315.00	1,185.00	0.00
TOTAL 2120 Guidance Services	\$81,749.91	\$36,931.98	\$29,512.68	\$66,444.66	\$15,305.25	\$74,076.94
2134 Health Services						
89.001-2134-5110-000-00 Health Services-salaries(nurse & asst)	19,524.39	6,577.80	11,220.00	17,797.80	1,726.59	16,965.41
90.001-2134-5210-000-00 Health Services-group Health Insurance	19,165.19	8,025.75	9,630.90	17,656.65	1,508.54	17,234.88
91.001-2134-5210-100-00 Health Svcs - HRA	4,750.00	385.23	0.00	385.23	4,364.77	5,939.58
92.001-2134-5220-000-00 Health Services-fica	1,493.62	401.32	890.41	1,291.73	201.89	975.09
93.001-2134-5250-000-00 Health Services-Workers Comp.	177.67	0.00	0.00	0.00	177.67	133.03
94.001-2134-5260-000-00 Health Services-unemployment Comp.	57.60	10.08	0.00	10.08	47.52	40.00
95.001-2134-5280-000-00 Health Services-group Dental Insurance	484.92	343.55	660.30	1,003.85	(518.93)	480.10
96.001-2134-5281-000-00 Health Services-group Vision Insurance	322.65	79.87	0.00	79.87	242.78	319.46
97.001-2134-5332-000-00 Health Services Assessment	7,988.00	3,994.00	0.00	3,994.00	3,994.00	7,889.00
98.001-2134-5580-000-00 Health Services-travel	100.00	0.00	0.00	0.00	100.00	23.20
99.001-2134-5610-000-00 Health Services-general Supplies	350.00	590.04	0.00	590.04	(240.04)	347.62

South Hero Town School District Expenses All Funds Function and Object Codes

Account Number / Description	Adopted Budget 7/1/2019 - 6/30/2020	Reported Period 7/1/2019 - 6/30/2020	Encumbrances 7/1/2019 - 6/30/2020	Spent & Encumbered	Amount Remaining	Last Year Period 7/1/2018 - 6/30/2019
TOTAL 2134 Health Services	\$54,414.04	\$20,407.64	\$22,401.61	\$42,809.25	\$11,604.79	\$50,347.37
2150 Speech Services						
100.001-2150-5210-100-00 Speech - HRA	0.00	0.00	0.00	0.00	0.00	421.55
101.001-2150-5260-000-00 Speech Services-unemployment Comp.	0.00	0.00	0.00	0.00	0.00	40.00
TOTAL 2150 Speech Services	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$461.55
2222 Library						
102.001-2222-5110-000-00 Library Services-salary	51,739.99	24,485.12	33,446.16	57,931.28	(6,191.29)	50,258.00
103.001-2222-5210-000-00 Library Services-group Health Insurance	3,000.00	1,545.27	3,090.52	4,635.79	(1,635.79)	0.00
104.001-2222-5220-000-00 Library Services-fica	3,958.11	1,843.80	2,587.92	4,431.72	(473.61)	3,839.71
105.001-2222-5230-000-00 Library - Group Life	0.00	29.40	0.00	29.40	(29.40)	88.20
106.001-2222-5240-000-00 Employee Retirement	0.00	1,308.00	0.00	1,308.00	(1,308.00)	0.00
107.001-2222-5250-000-00 Library Services-Workers Comp.	470.83	0.00	0.00	0.00	470.83	394.07
108.001-2222-5260-000-00 Library Services-unemployment Comp.	57.60	10.08	0.00	10.08	47.52	40.00
109.001-2222-5270-000-00 Library-tuition	800.00	0.00	0.00	0.00	800.00	0.00
110.001-2222-5280-000-00 Library Services-group Dental Insurance	1,262.63	117.27	234.54	351.81	910.82	1,250.10
111.001-2222-5281-000-00 Library Services-group Vision Insurance	0.00	37.14	74.28	111.42	(111.42)	0.00
112.001-2222-5290-000-00 Library Services-Prof. Development	500.00	0.00	0.00	0.00	500.00	770.00
113.001-2222-5610-000-00 Library Services-library Supplies	400.00	0.00	0.00	0.00	400.00	893.58
114.001-2222-5640-000-00 Library Services-library Books	10,000.00	0.00	0.00	0.00	10,000.00	5,037.41
115.001-2222-5641-000-00 Magazines/Online Subscriptions	500.00	99.83	0.00	99.83	400.17	411.99
116.001-2222-5650-000-00 Library Services-av Materials	500.00	0.00	0.00	0.00	500.00	536.98
117.001-2222-5733-000-00 Library Services- Furniture & Fixtures	17,000.00	9,106.75	0.00	9,106.75	7,893.25	2,456.62
118.001-2222-5739-000-00 Library - AV Equipment	4,000.00	0.00	39.24	39.24	3,960.76	972.54
TOTAL 2222 Library	\$94,189.16	\$38,582.66	\$39,472.66	\$78,055.32	\$16,133.84	\$66,449.20
2310 Board of Education						
119.001-2310-5110-000-00 Board OF Ed Services-salaries	5,200.00	5,200.00	0.00	5,200.00	0.00	0.00
120.001-2310-5111-000-00 Board OF Ed/treasurer-salary	2,200.00	2,200.00	0.00	2,200.00	0.00	0.00

South Hero Town School District Expenses All Funds Function and Object Codes

Account Number / Description	Adopted Budget 7/1/2019 - 6/30/2020	Reported Period 7/1/2019 - 6/30/2020	Encumbrances 7/1/2019 - 6/30/2020	Spent & Encumbered	Amount Remaining	Last Year Period 7/1/2018 - 6/30/2019
121. 001-2310-5113-000-00 Board of Ed Svc - Secretary Salaries	1,700.00	0.00	0.00	0.00	1,700.00	2,100.00
122. 001-2310-5220-000-00 Board Of Ed Services-fica	527.85	566.10	0.00	566.10	(38.25)	160.65
123. 001-2310-5240-000-00 Board of Ed/Treasurer Fica	168.30	0.00	0.00	0.00	168.30	0.00
124. 001-2310-5300-000-00 Cafeteria Plan	945.00	0.00	0.00	0.00	945.00	0.00
125. 001-2310-5360-000-00 Board Of Ed Services-legal/prof svc	3,000.00	0.00	0.00	0.00	3,000.00	3,810.50
126. 001-2310-5361-000-00 Board Of Ed Services-negotiations	1,000.00	0.00	0.00	0.00	1,000.00	0.00
127. 001-2310-5530-000-00 Board Of Ed Services-telephone/postage F	150.00	0.00	0.00	0.00	150.00	0.00
128. 001-2310-5540-000-00 Board Of Ed Services-advertising	1,000.00	29.50	0.00	29.50	970.50	153.50
129. 001-2310-5610-000-00 Board Of Ed Services-supplies	200.00	151.55	0.00	151.55	48.45	0.00
130. 001-2310-5611-000-00 Board of Ed- Board of Ed Expense	0.00	17,130.24	0.00	17,130.24	(17,130.24)	0.00
131. 001-2310-5810-000-00 Board Of Ed Services-vsba Dues	1,700.00	0.00	0.00	0.00	1,700.00	1,788.98
TOTAL 2310 Board of Education	\$17,791.15	\$25,277.39	\$0.00	\$25,277.39	\$(7,486.24)	\$8,013.63
2320 Administrative Services - Supervisory U						
132. 001-2320-5331-000-00 SU General Assessment	290,692.00	145,346.00	0.00	145,346.00	145,346.00	244,295.00
TOTAL 2320 Administrative Services - Supervisory U	\$290,692.00	\$145,346.00	\$0.00	\$145,346.00	\$145,346.00	\$244,295.00
2410 Principal Services						
133. 001-2410-5110-000-00 Principal Service-salary	99,910.00	49,954.97	49,955.03	99,910.00	0.00	101,125.00
134. 001-2410-5113-000-00 Principal Service-secretary Salary	35,411.40	20,336.67	15,411.33	35,748.00	(336.60)	35,831.58
135. 001-2410-5117-000-00 Home School Coordinator	41,206.59	18,105.36	23,497.04	41,602.40	(395.81)	40,792.71
136. 001-2410-5210-000-00 Principal Services-group Health Insurance	6,918.85	2,781.48	4,172.21	6,953.69	(34.84)	5,703.49
137. 001-2410-5210-100-00 Principal Svcs - HRA	0.00	0.00	0.00	0.00	0.00	1,821.92
138. 001-2410-5220-000-00 Principal Services-fica	13,504.39	6,733.00	6,827.46	13,560.46	(56.07)	13,543.44
139. 001-2410-5230-000-00 Principal Service-group Life Insurance	0.00	170.10	0.00	170.10	(170.10)	340.20
140. 001-2410-5240-000-00 Principal Svcs - Retirement	0.00	1,016.85	770.51	1,787.36	(1,787.36)	1,791.62
141. 001-2410-5250-000-00 Principal Services-Workers Comp.	1,605.00	0.00	0.00	0.00	1,605.00	1,393.73
142. 001-2410-5260-000-00 Principal Service-unemployment Comp.	200.00	33.60	0.00	33.60	166.40	80.00
143. 001-2410-5270-000-00 Principal Svcs - Course Reimb.	1,000.00	0.00	0.00	0.00	1,000.00	550.00
144. 001-2410-5280-000-00 Principal Services-group Dental Insurance	460.67	554.96	832.44	1,387.40	(926.73)	1,308.50

South Hero Town School District

Expenses All Funds Function and Object Codes

Report # 12752

Account Number / Description	Adopted Budget	Reported Period	Encumbrances	Spent &	Amount	Last Year Period
	7/1/2019 - 6/30/2020	7/1/2019 - 6/30/2020	7/1/2019 - 6/30/2020	Encumbered	Remaining	7/1/2018 - 6/30/2019
145. 001-2410-5281-000-00 Principal Services-group Vision Insuranc	150.10	187.24	280.82	468.06	(317.96)	455.69
146. 001-2410-5290-000-00 Principal Svcs. - Prof. Development	2,501.00	95.00	0.00	95.00	2,406.00	508.00
147. 001-2410-5291-000-00 Principal Services-Prof. Expense-Princip	0.00	315.00	0.00	315.00	(315.00)	0.00
148. 001-2410-5292-000-00 Principal Svc- Oth Emp. Benefits	0.00	140.76	0.00	140.76	(140.76)	23.46
149. 001-2410-5430-000-00 Principal Svcs. - Copier Svcs.	5,545.00	1,785.42	0.00	1,785.42	3,759.58	3,748.71
150. 001-2410-5530-000-00 Principal Services-telephone	8,500.00	3,066.27	0.00	3,066.27	5,433.73	5,283.46
151. 001-2410-5532-000-00 Principal Svcs. - Postage	1,000.00	1,000.00	0.00	1,000.00	0.00	1,000.00
152. 001-2410-5580-000-00 Principal Services-travel	500.00	83.64	0.00	83.64	416.36	1,001.50
153. 001-2410-5610-000-00 Principal Services-office Supplies/pety	450.00	50.00	0.00	50.00	400.00	555.84
154. 001-2410-5670-000-00 Principals Svcs - Computer Software	500.00	1,015.28	0.00	1,015.28	(515.28)	0.00
155. 001-2410-5810-000-00 Dues and Fees	400.00	696.50	0.00	696.50	(296.50)	579.55
TOTAL 2410 Principal Services	\$219,763.00	\$108,122.10	\$101,746.84	\$209,868.94	\$9,894.06	\$217,438.40
2420 Supportive Services - Special Ed Coordi						
156. 001-2420-5332-000-00 Purchased Services from SU	320,532.94	160,266.47	0.00	160,266.47	160,266.47	251,509.90
157. 001-2420-5810-000-00 Dues/Fees/Registration	0.00	0.00	0.00	0.00	0.00	245.00
TOTAL 2420 Supportive Services - Special Ed Coordi	\$320,532.94	\$160,266.47	\$0.00	\$160,266.47	\$160,266.47	\$251,754.90
2600 Operation/Maintenance of Plant						
158. 001-2600-5110-000-00 Operation/maint. Of Plant-salaries	93,476.17	46,285.92	45,920.16	92,206.08	1,270.09	90,116.12
159. 001-2600-5112-000-00 Operation/maint. Of Plant-substitutes	1,000.00	2,212.00	0.00	2,212.00	(1,212.00)	1,998.75
160. 001-2600-5210-000-00 Operation/maint. Of Plant-group Health I	32,158.97	10,447.52	15,671.20	26,118.72	6,040.25	25,220.06
161. 001-2600-5210-100-00 Maintenance - HRA	9,500.00	1,125.32	0.00	1,125.32	8,374.68	17,856.79
162. 001-2600-5220-000-00 Operation/maint. Of Plant-fca	7,227.43	3,608.29	3,614.72	7,223.01	4.42	6,828.14
163. 001-2600-5230-000-00 Operation/Plant - Group Life Ins	0.00	88.20	0.00	88.20	(88.20)	176.40
164. 001-2600-5240-000-00 Oper/Maint of Plant- Retirement	2,854.97	2,314.32	2,295.95	4,610.27	(1,755.30)	4,505.82
165. 001-2600-5250-000-00 Operation/maint. Of Plant-Workers Comp	790.00	0.00	0.00	0.00	790.00	5,443.20
166. 001-2600-5260-000-00 Operation/maint. Of Plant-unemployment C	125.00	23.52	0.00	23.52	101.48	80.00
167. 001-2600-5280-000-00 Operation/maint. Of Plant-group Dental I	1,814.00	554.96	832.44	1,387.40	426.60	1,796.00
168. 001-2600-5281-000-00 Operation/maint. Of Plant-group Vision I	322.65	127.80	191.66	319.46	3.19	319.46

South Hero Town School District Expenses All Funds Function and Object Codes

Account Number / Description	Adopted Budget 7/1/2019 - 6/30/2020	Reported Period 7/1/2019 - 6/30/2020	Encumbrances 7/1/2019 - 6/30/2020	Spent & Encumbered	Amount Remaining	Last Year Period 7/1/2018 - 6/30/2019
169. 001-2600-5400-000-00 Oper/Maint. of Plant- Rent	2,100.00	0.00	0.00	0.00	2,100.00	0.00
170. 001-2600-5411-000-00 Oper/Plant - Energy Services- Water	1,800.00	900.00	0.00	900.00	900.00	1,800.00
171. 001-2600-5421-000-00 Operation/maint. Of Plant-garbage Collec	3,850.00	708.30	0.00	708.30	3,141.70	4,523.92
172. 001-2600-5431-000-00 Operation/maint. Of Plant-grounds - Repa	3,000.00	708.55	0.00	708.55	2,291.45	2,504.68
173. 001-2600-5432-000-00 Operation/maint. Of Plant-building - Rep	12,000.00	3,195.45	0.00	3,195.45	8,804.55	5,643.30
174. 001-2600-5433-000-00 Oper/maint. Of Plant- Equip/Equip Maint	8,000.00	102.08	0.00	102.08	7,897.92	3,263.80
175. 001-2600-5436-000-00 Operation/Plant - Facility Svc Contr	1,000.00	487.00	0.00	487.00	513.00	297.00
176. 001-2600-5610-000-00 Oper/maint. Of Plant-Custodial Supplies	8,000.00	2,896.90	0.00	2,896.90	5,103.10	6,655.16
177. 001-2600-5622-000-00 Operation/maint. Of Plant-Electricity	34,000.00	6,050.55	0.00	6,050.55	27,949.45	26,902.28
178. 001-2600-5624-000-00 Operation/maint. Of Plant-Energy Service	19,750.00	2,016.95	0.00	2,016.95	17,733.05	23,744.79
179. 001-2600-5710-000-00 Operation/maint. Of Plant-improvements	7,500.00	0.00	0.00	0.00	7,500.00	3,096.00
180. 001-2600-5730-000-00 Operation/Maint of Plant- Equipment	0.00	0.00	0.00	0.00	0.00	190.99
TOTAL 2600 Operation/Maintenance of Plant	\$250,269.19	\$83,853.63	\$68,526.13	\$152,379.76	\$97,889.43	\$232,962.66
2700 Transportation Services						
181. 001-2700-5332-000-00 Bus Service from SU	103,918.00	51,959.00	0.00	51,959.00	51,959.00	97,120.00
182. 001-2700-5580-000-00 Student Transportation - Mileage Reimb	5,700.00	0.00	0.00	0.00	5,700.00	0.00
TOTAL 2700 Transportation Services	\$109,618.00	\$51,959.00	\$0.00	\$51,959.00	\$57,659.00	\$97,120.00
3100 Food Service						
183. 001-3100-5734-000-00 Food Service Computer Equipment	0.00	0.00	0.00	0.00	0.00	595.00
184. 001-3100-5930-000-00 Fund Transfers-food Service Transfer	26,219.25	0.00	0.00	0.00	26,219.25	0.00
TOTAL 3100 Food Service	\$26,219.25	\$0.00	\$0.00	\$0.00	\$26,219.25	\$595.00
5200 Long Term Debt						
185. 001-5200-5830-000-00 Interest on Long Term Debt	0.00	(79.79)	0.00	(79.79)	79.79	1,985.26
186. 001-5200-5912-000-00 Principal Payment Long Term Debt	0.00	0.00	0.00	0.00	0.00	105,596.37
TOTAL 5200 Long Term Debt	\$0.00	\$(79.79)	\$0.00	\$(79.79)	\$79.79	\$107,581.63
TOTAL 001 General Fund	\$3,857,228.71	\$1,278,905.06	\$1,056,095.84	\$2,335,000.90	\$1,522,227.81	\$3,521,127.99

South Hero Town School District

Expenses All Funds Function and Object Codes

Report # 12752

Account Number / Description	Adopted Budget 7/1/2019 - 6/30/2020	Reported Period 7/1/2019 - 6/30/2020	Encumbrances 7/1/2019 - 6/30/2020	Spent & Encumbered	Amount Remaining	Last Year Period 7/1/2018 - 6/30/2019
201 Scholarships						
5290 Other Transfers						
187. 201-5290-5930-000-00 Donald Robinson - Transfer to Other Acct	0.00	0.00	0.00	0.00	0.00	1,000.00
TOTAL 5290 Other Transfers	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,000.00
TOTAL 201 Scholarships						
301 RiseVT Grant	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,000.00
1100 Instructional						
188. 301-1100-5730-000-00 RiseVT Equipment	0.00	2,331.18	0.00	2,331.18	(2,331.18)	1,515.10
TOTAL 1100 Instructional	\$0.00	\$2,331.18	\$0.00	\$2,331.18	\$(2,331.18)	\$1,515.10
TOTAL 301 RiseVT Grant	\$0.00	\$2,331.18	\$0.00	\$2,331.18	\$(2,331.18)	\$1,515.10
311 SRSA						
1100 Instructional						
189. 311-1100-5290-000-00 SRSAs- Professional Development	0.00	0.00	0.00	0.00	0.00	14,430.00
190. 311-1100-5670-000-00 SRSAs- Instructional- Computer Software	0.00	0.00	0.00	0.00	0.00	5,752.00
TOTAL 1100 Instructional	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$20,182.00
TOTAL 311 SRSA	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$20,182.00
501 Food Program Fund						
3100 Food Service						
191. 501-3100-5110-000-00 Food Program Salaries	0.00	16,844.30	23,606.98	40,451.28	(40,451.28)	37,208.44
192. 501-3100-5210-000-00 Food Program Health Insurance	0.00	2,781.48	4,172.21	6,953.69	(6,953.69)	6,221.99
193. 501-3100-5220-000-00 Food Program FICA/Med	0.00	1,228.79	1,865.74	3,094.53	(3,094.53)	2,667.87
194. 501-3100-5250-000-00 Food Program Workers Comp	0.00	0.00	0.00	0.00	0.00	909.08
195. 501-3100-5260-000-00 Food Program Unemployment	0.00	23.52	0.00	23.52	(23.52)	80.00
196. 501-3100-5280-000-00 Food Program Dental Insurance	0.00	197.52	296.28	493.80	(493.80)	480.12
197. 501-3100-5281-000-00 Food Program Vision Insurance	0.00	59.44	89.16	148.60	(148.60)	148.61

South Hero Town School District Expenses All Funds Function and Object Codes

Account Number / Description	Adopted Budget 7/1/2019 - 6/30/2020	Reported Period 7/1/2019 - 6/30/2020	Encumbrances 7/1/2019 - 6/30/2020	Spent & Encumbered	Amount Remaining	Last Year Period 7/1/2018 - 6/30/2019
198. 501-3100-5610-000-00 Food Purchases	0.00	8,940.08	0.00	8,940.08	(8,940.08)	21,911.49
TOTAL 3100 Food Service	\$0.00	\$30,075.13	\$30,030.37	\$60,105.50	\$(60,105.50)	\$69,627.60
TOTAL 501 Food Program Fund	\$0.00	\$30,075.13	\$30,030.37	\$60,105.50	\$(60,105.50)	\$69,627.60
GRAND TOTAL	\$3,857,228.71	\$1,311,311.37	\$1,086,126.21	\$2,397,437.58	\$1,459,791.13	\$3,613,452.69